

STROKE MEDICAL SOURCE STATEMENT

From: _____

Re: _____ (Name of Patient)

_____ (Social Security No.)

Please answer the following questions concerning your patient's impairments. *Attach relevant treatment notes, radiologist reports, laboratory and test results as appropriate.*

1. Frequency and length of contact: _____

2. Did your patient have a stroke? ☐ Yes ☐ No

If yes, type of stroke: _____

3. Other diagnoses: _____

4. Prognosis: _____

5. Identify all of your patient's symptoms:

- | | |
|----------------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> Balance problems | <input type="checkbox"/> Vertigo/dizziness |
| <input type="checkbox"/> Poor coordination | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Loss of manual dexterity | <input type="checkbox"/> Difficulty remembering |
| <input type="checkbox"/> Weakness | <input type="checkbox"/> Confusion |
| <input type="checkbox"/> Slight paralysis | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Unstable walking | <input type="checkbox"/> Emotional lability |
| <input type="checkbox"/> Falling spells | <input type="checkbox"/> Personality change |
| <input type="checkbox"/> Numbness or tingling | <input type="checkbox"/> Difficulty solving problems |
| <input type="checkbox"/> Other sensory disturbance | <input type="checkbox"/> Problems with judgment |
| <input type="checkbox"/> Pain | <input type="checkbox"/> Double or blurred vision |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Partial or complete blindness |
| <input type="checkbox"/> Bladder problems | <input type="checkbox"/> Shaking tremor |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Speech/communication difficulties |
| <input type="checkbox"/> Other: _____ | |

6. Clinical findings: _____

7. Does your patient have significant and persistent disorganization of motor function in two extremities resulting in sustained disturbance of gross and dexterous movement or gait and station? ☐ Yes ☐ No

If yes, please describe the degree of interference with locomotion and/or interference with the use of fingers, hands and arms: _____

8. Do emotional factors contribute to the severity of your patient's symptoms and functional limitations? ☐ Yes ☐ No
9. Have your patient's impairments lasted or can they be expected to last at least twelve months? ☐ Yes ☐ No
10. As a result of your patient's impairments, estimate your patient's functional limitations if your patient were placed in a **competitive work situation**:
- a. How many city blocks can your patient walk without rest? _____
- b. Please circle the hours and/or minutes that your patient can sit **at one time**, e.g., before needing to get up, etc.
- Sit:**
- | | |
|--------------------|-----------------|
| 0 5 10 15 20 30 45 | 1 2 More than 2 |
| Minutes | Hours |
- c. Please circle the hours and/or minutes that your patient can stand **at one time**, e.g., before needing to sit down, walk around, etc.
- Stand:**
- | | |
|--------------------|-----------------|
| 0 5 10 15 20 30 45 | 1 2 More than 2 |
| Minutes | Hours |
- d. Please indicate how long your patient can sit and stand/walk **total in an 8-hour working day** (with normal breaks):
- | Sit | Stand/walk | |
|--------------------------|--------------------------|-------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | less than 2 hours |
| <input type="checkbox"/> | <input type="checkbox"/> | about 2 hours |
| <input type="checkbox"/> | <input type="checkbox"/> | about 4 hours |
| <input type="checkbox"/> | <input type="checkbox"/> | at least 6 hours |
- e. Does your patient need a job that permits shifting positions at will from sitting, standing or walking? ☐ Yes ☐ No
- f. Will your patient sometimes need to take unscheduled breaks during a working day? ☐ Yes ☐ No
- If yes, 1) how **often** do you think this will happen? _____
- 2) how **long** (on average) will your patient have to rest before returning to work? _____
- 3) on such a break, will your patient need to ☐ lie down or ☐ sit quietly?
- g. With prolonged sitting, should your patient's leg(s) be elevated? ☐ Yes ☐ No
- If yes, 1) how **high** should the leg(s) be elevated? _____
- 2) if your patient had a sedentary job, **what percentage of time** during an 8 hour working day should the leg(s) be elevated? _____ %
- h. While engaging in occasional standing/walking, must your patient use a cane or other assistive device? ☐ Yes ☐ No

For this and other questions on this form, "rarely" means 1% to 5% of an 8-hour working day; "occasionally" means 6% to 33% of an 8-hour working day; "frequently" means 34% to 66% of an 8-hour working day.

- i. How many pounds can your patient lift and carry in a competitive work situation?

	Never	Rarely	Occasionally	Frequently
Less than 10 lbs.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10 lbs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20 lbs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
50 lbs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- j. How often can your patient perform the following activities?

	Never	Rarely	Occasionally	Frequently
Twist	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stoop (bend)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Crouch/ squat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Climb ladders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Climb stairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- k. Does your patient have significant limitations with reaching, handling or fingering?
☐ Yes ☐ No

If yes, please indicate the percentage of time during an 8-hour working day that your patient can use hands/fingers/arms for the following activities:

	HANDS: Grasp, Turn <u>Twist Objects</u>	FINGERS: Fine <u>Manipulations</u>	ARMS: Reaching <u>In Front of Body</u>	ARMS: Reaching <u>Overhead</u>
Right:	%	%	%	%
Left:	%	%	%	%

- l. State the degree to which your patient should avoid the following:

	NO RESTRICTIONS	AVOID CONCENTRATED EXPOSURE	AVOID EVEN MODERATE EXPOSURE	AVOID ALL EXPOSURE
ENVIRONMENTAL RESTRICTIONS:				
Extreme cold	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Extreme heat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High humidity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wetness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fumes, odors, gases	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Soldering fluxes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dust	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hazards (heights, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

m. To what degree can your patient tolerate work stress?

- | | |
|-------------------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Incapable of even "low stress" work | <input type="checkbox"/> Capable of low stress work |
| <input type="checkbox"/> Capable of moderate stress - normal work | <input type="checkbox"/> Capable of high stress work |

Please explain the reasons for your conclusion: _____

n. How much is your patient likely to be "*off task*"? That is, what percentage of a typical workday would your patient's symptoms likely be severe enough to interfere with *attention and concentration* needed to perform even simple work tasks?

- ☐ 0% ☐ 5% ☐ 10% ☐ 15% ☐ 20% ☐ 25% or more

o. Are your patient's impairments likely to produce "good days" and "bad days"?
☐ Yes ☐ No

If yes, assuming your patient was trying to work, please estimate, on the average, how many days per month your patient is likely to be absent from work as a result of the impairments or treatment:

- | | |
|---------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Never | <input type="checkbox"/> About three days per month |
| <input type="checkbox"/> About one day per month | <input type="checkbox"/> About four days per month |
| <input type="checkbox"/> About two days per month | <input type="checkbox"/> More than four days per month |

11. Are your patient's impairments (physical impairments plus any emotional impairments) *reasonably consistent* with the symptoms and functional limitations described in this evaluation?
☐ Yes ☐ No

If no, please explain: _____

12. Please describe any other limitations (such as psychological limitations, limited vision, difficulty hearing, etc.) that would affect your patient's ability to work at a regular job on a sustained basis:

Date

Signature

Printed/Typed Name: _____

Address:

