

PARKINSON'S DISEASE MEDICAL SOURCE STATEMENT

From: _____

Re: _____ (Name of Patient)

_____ (Social Security No.)

Please answer the following questions concerning your patient's impairments. *Attach relevant treatment notes, radiologist reports, laboratory and test as appropriate.*

1. Frequency and length of contact: _____

2. Does your patient suffer from Parkinson's Disease? ☐ Yes ☐ No

3. List any other diagnosed impairments: _____

4. Identify your patient's symptoms and signs:

☐ Tremors

☐ Tremors enhanced by stress/ fatigue

☐ Rigidity

☐ Hypokinesia – decreased movement

☐ Bradykinesia – slow movement

☐ Falls

☐ Impaired gait

☐ Postural instability

☐ Signs of autonomic nervous dysfunction

☐ Impaired ability to rise from seated

☐ Soft/ poorly modulated voice

☐ Difficulty to start walking

☐ Impaired control of distal musculature

☐ Chronic fatigue

☐ Muscular aches

☐ Saliva drooling

☐ Impaired ability to perform rapid successive movements

Other symptoms, signs and clinical findings: _____

5. If your patient has **tremors**, please describe the severity and the parts of the body affected:

6. Please describe treatment and response: _____

7. Prognosis: _____

8. Have your patient's impairments lasted or can they be expected to last at least twelve months? ☐ Yes ☐ No

9. Identify any associated psychological problems/ limitations:

- | | |
|---|---|
| <input type="checkbox"/> Cognitive limitations | <input type="checkbox"/> Personality change |
| <input type="checkbox"/> Impaired attention and concentration | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Impaired short term memory | <input type="checkbox"/> Social withdrawal |
| <input type="checkbox"/> Reduced ability to attend to tasks | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Reduced ability to persist in tasks | <input type="checkbox"/> List others in margin: |

10. Identify *side effects* of any medications that may have implications for working:

- ☐ Drowsiness/ sedation ☐ Other: _____

11. As a result of your patient's impairments, estimate your patient's functional limitations if your patient were placed in a ***competitive work situation***.

a. How many city blocks can your patient walk without rest or severe pain? _____

b. Please circle the hours and/or minutes that your patient can sit ***at one time***, e.g., before needing to get up, etc.

Sit:	<u>0 5 10 15 20 30 45</u>	<u>1 2 More than 2</u>
	Minutes	Hours

c. Please circle the hours and/or minutes that your patient can stand ***at one time***, e.g., before needing to sit down, walk around, etc.

Stand:	<u>0 5 10 15 20 30 45</u>	<u>1 2 More than 2</u>
	Minutes	Hours

d. Please indicate how long your patient can sit and stand/walk ***total in an 8-hour working day*** (with normal breaks):

Sit	Stand/walk	
<input type="checkbox"/>	<input type="checkbox"/>	less than 2 hours
<input type="checkbox"/>	<input type="checkbox"/>	about 2 hours
<input type="checkbox"/>	<input type="checkbox"/>	about 4 hours
<input type="checkbox"/>	<input type="checkbox"/>	at least 6 hours

e. Does your patient need a job that permits shifting positions at will from sitting, standing or walking? ☐ Yes ☐ No

f. Does your patient need to include periods of walking around during an 8-hour working day? ☐ Yes ☐ No

If yes, how ***often*** must your patient walk? How ***long*** must your patient walk each time?

<u>1 5 10 15 20 30 45 60 90</u>	<u>1 2 3 4 5 6 7 8 9 10 11 12 13 14 15</u>
Minutes	Minutes

g. Will your patient sometimes need to take unscheduled breaks during a working day? ☐ Yes ☐ No

If yes, 1) how ***often*** do you think this will happen? _____
2) how ***long*** (on average) will your patient have to rest before returning to work? _____

3) what symptoms cause a need for breaks?

- ☐ Muscular aches ☐ Tremor enhanced by stress
☐ Chronic fatigue ☐ Adverse effects of medication
☐ Other: _____

h. With prolonged sitting, should your patient's leg(s) be elevated? ☐ Yes ☐ No

If yes, 1) how **high** should the leg(s) be elevated? _____

2) if your patient had a sedentary job, **what percentage of time** during an 8 hour working day should the leg(s) be elevated? _____ %

3) what symptoms cause a need to elevate leg(s)? _____

i. While engaging in occasional standing/walking, must your patient use a cane or other assistive device? ☐ Yes ☐ No

If yes, what symptoms cause the need for a cane?

- ☐ Imbalance ☐ Fatigue ☐ Tremors ☐ Impaired muscle control
☐ Insecurity ☐ Other: _____

For this and other questions on this form, "rarely" means 1% to 5% of an 8-hour working day; "occasionally" means 6% to 33% of an 8-hour working day; "frequently" means 34% to 66% of an 8-hour working day.

j. How many pounds can your patient lift and carry in a competitive work situation?

	Never	Rarely	Occasionally	Frequently
Less than 10 lbs.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10 lbs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20 lbs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
50 lbs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

k. How often can your patient perform the following activities?

	Never	Rarely	Occasionally	Frequently
Twist	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stoop (bend)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Crouch/ squat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

l. If your patient has significant limitations with reaching, handling or fingering:

Please indicate the percentage of time during an 8-hour working day that your patient can use hands/fingers/arms for the following activities:

	<u>HANDS:</u> Grasp, Turn Twist Objects	<u>FINGERS:</u> Fine Manipulations	<u>ARMS:</u> Reaching In Front of Body	<u>ARMS:</u> Reaching Overhead
Right:	%	%	%	%
Left:	%	%	%	%

What symptoms cause limitations of use of the upper extremities?

- | | | |
|---|---------------------------------------|---|
| <input type="checkbox"/> Tremor | <input type="checkbox"/> Rigidity | <input type="checkbox"/> Impaired muscle control |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Bradykinesia | <input type="checkbox"/> Side effects of medication |
| <input type="checkbox"/> Muscular aches | <input type="checkbox"/> Other: _____ | |

- m. How much is your patient likely to be “*off task*”? That is, what percentage of a typical workday would your patient’s symptoms likely be severe enough to interfere with ***attention and concentration*** needed to perform even simple work tasks?

☐ 0% ☐ 5% ☐ 10% ☐ 15% ☐ 20% ☐ 25% or more

- n. To what degree can your patient tolerate work stress?

<input type="checkbox"/> Incapable of even "low stress" jobs	<input type="checkbox"/> Capable of low stress jobs
<input type="checkbox"/> Moderate stress is okay	<input type="checkbox"/> Capable of high stress work

Please explain the reasons for your conclusion: _____

- o. Are your patient’s impairments likely to produce “good days” and “bad days”?
☐ Yes ☐ No

If yes, assuming you patient was trying to work full time, please estimate, on the average, how many days per month your patient is likely to be absent from work as a result of the impairments or treatment:

<input type="checkbox"/> Never	<input type="checkbox"/> About three days per month
<input type="checkbox"/> About one day per month	<input type="checkbox"/> About four days per month
<input type="checkbox"/> About two days per month	<input type="checkbox"/> More than four days per month

12. Are your patient's impairments (physical impairments plus any emotional impairments) as demonstrated by signs, clinical findings and laboratory or test results ***reasonably consistent*** with the symptoms and functional limitations described above in this evaluation?

☐ Yes ☐ No

If no, please explain: _____

13. Please attach another page to describe any other limitations (such as limited vision, difficulty hearing, difficulty speaking, need to avoid temperature extremes, wetness, humidity, noise, dust, fumes, gases or hazards, etc.) that would affect your patient's ability to work at a regular job on a sustained basis.

Date

Signature

Printed/Typed Name: _____

Address: _____